

合作機構 In partnership with



HKEX Charity Partnership Programme 2026

香港交易所慈善夥伴計劃 2026

申請指引 Application Guideline



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關於香港交易所慈善基金

在2020年香港交易所上市20周年之際，我們成立了香港交易所慈善基金，進一步實踐對社區的承諾。

慈善基金由香港交易所直接資助、並接受私人和企業的捐款，同時亦會透過香港交易所的「股份代號慈善計劃」籌募捐款，透過與本地慈善團體合作開展社區項目，為所紮根的社區創造正面而深遠的影響，回饋社會。



資助項目總數

152



總捐款額(港元)

\$6.35億元+



總受惠人數

2,243,000+

*數據截至2025年12月31日

四大項目範疇



理財教育



社區發展



人才發展



環境可持續發展

資助模式

公開接受申請的計劃



慈善夥伴計劃



社區項目資助計劃



大學獎學金計劃

* 請瀏覽基金會的官方網站以了解更多詳情。

慈善基金主導項目



照顧者關懷計劃

- 透過策略性合作及社區賦能，本計劃旨在建立一個更具包容性及關懷照顧者的社會

About HKEX Foundation

HKEX Foundation, established in 2020 to mark HKEX's 20th listing anniversary, underscores our commitment to serving the community.

Funded by HKEX contributions, private and corporate donations, and HKEX's Stock Code for Charity Scheme, the Foundation drives positive and long-lasting social impact through partnerships and funding projects with local charities.



Supported Projects

152



Total Donation Amount (HKD)

\$635M+



Total No. of Beneficiaries

2,243,000+

*Figures as at 31 Dec 2025

What we focus on



How we support

Schemes Open for Applications



Charity Partnership Programme



Impact Funding Scheme



University Scholarship Programme

Foundation-initiated Programme



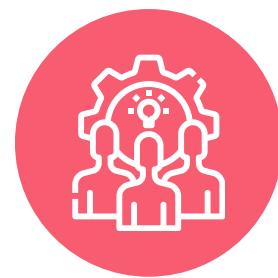
Care for Caregivers Programme

- Foster a supportive and inclusive environment for caregivers across both the community and the workplace through strategic partnerships and community empowerment

* Please visit the Foundation's official website for more details.

在社交媒體上追蹤我們 Follow Us on Social Media





社聯的角色及支援範疇 Support from HKCSS



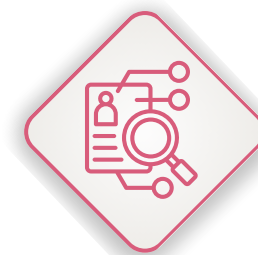
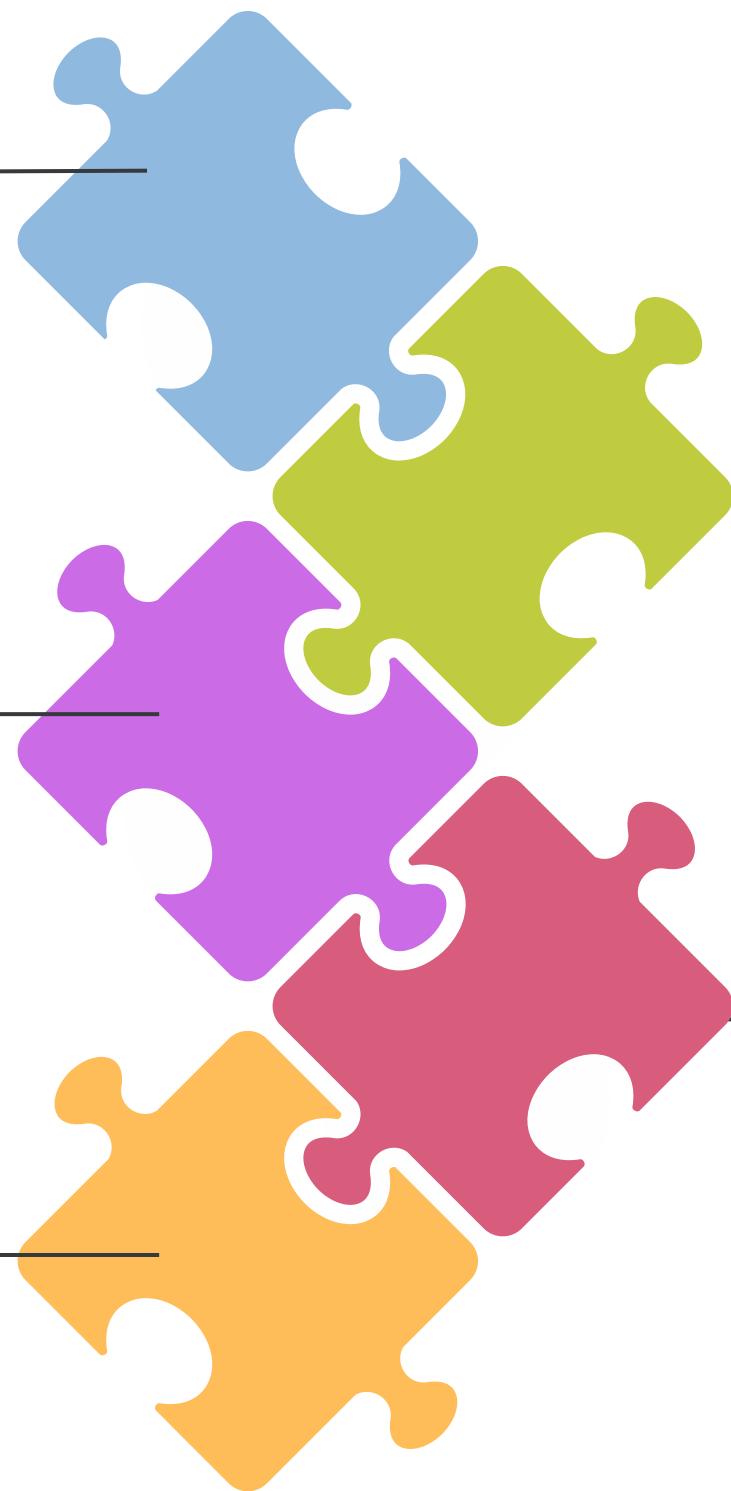
宣傳計劃及接受申請
Promotion and
Call for Application



監察項目執行進度
Reporting and
Monitoring



交流與分享
Communication and
Sharing

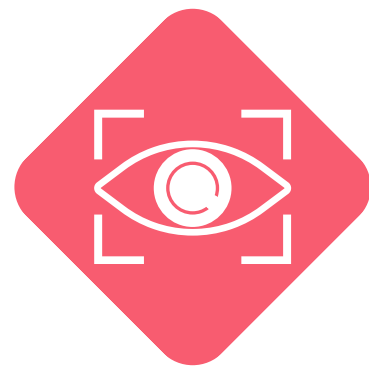


篩選及審查
Screening and Vetting

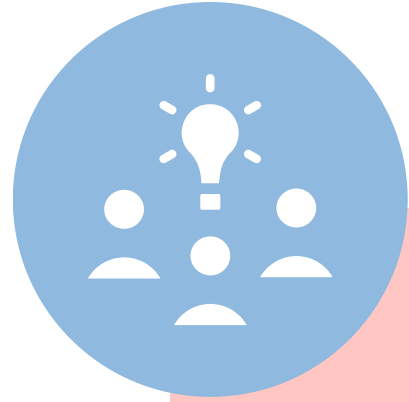


發放資金予獲批之項目
Payment Disbursement
for Approved Projects

合作機構 In partnership with

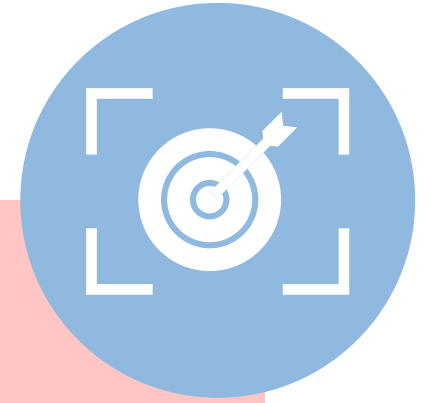


資助計劃目標 Funding Objectives



支持本地慈善機構推出具有影響力
及創造結構性和系統性改變的
長期社區項目

Support impactful community projects that creates structural and systemic changes, run by local charitable institutions.



應對社區及環境上的各種挑戰

Addressing various social and environmental challenges

合作機構 In partnership with



申請資格 Eligibility

符合下列申請資格的本地慈善機構 Local charitable institutions that are:

根據《稅務條例》(第112章)第88條註冊**至少3年**(即於2023年7月24日或之前獲得有關註冊)
Registered under Section 88 of the Inland Revenue Ordinance (Cap 112)
for at least 3 years (on or before 24 July 2023).

合作機構 In partnership with

重點範疇

Key Focus Areas

合作機構 In partnership with

**HKEX
Foundation**
香港交易所慈善基金

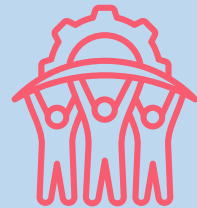
社聯
HKCSS



理財教育
Financial
Literacy

建構具備財務韌性的香港社會，讓社會大眾均擁有所需的知識、信心與能力，在日益複雜的金融環境中作出明智決策，有效管理財務風險。

A financially resilient Hong Kong where individuals have the knowledge, confidence, and capability to make informed decisions and effectively manage financial risks in an increasingly complex financial landscape.



社區發展
Social
Empowerment

建構包容共融的社會，協助弱勢群體擺脫貧窮、結構性不利處境，讓每個人都享有尊嚴、福祉與平等發展機會。

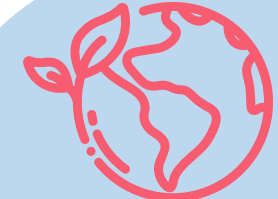
An inclusive society that uplifts vulnerable groups out of poverty and structural disadvantages, ensuring dignity, wellbeing and equal opportunity for all.



人才發展
Talent
Development

建構具韌性、包容性及前瞻性的人才體系，鼓勵個人發展切合市場轉變所需的技能，推動社會及經濟的可持續發展。

A resilient, inclusive, and future-ready Hong Kong community that empowers individuals to build skills aligned with evolving market needs and drive sustainable economic and social progress.



環境可持續發展
Environmental
Sustainability

建構邁向低碳及具氣候韌性的社區，推動減碳及循環經濟，並促進生物多樣性保育，創造正面的環境效益。

A low-carbon, climate-resilient community that advances decarbonisation and circular economy practices, while supporting biodiversity conservation to deliver positive environmental benefits for all.

重點範疇 Key Focus Areas



理財教育 Financial Literacy

重點主題 Priority Themes

- 金融科技時代下的數碼理財素養
Digital Financial Literacy in the Fintech Era
- 財務管理及防騙教育
Financial Planning and Scam Prevention
- 任何其他推動理財教育的項目構思
Any other project ideas that enhance financial literacy

鼓勵申請機構提交以下類型的項目 Applicants are encouraged to propose projects that

- 提升個人理財及資產管理能力
Strengthen individuals' financial management capability
- 建立核心理財知識，加強對數碼金融風險及負責任理財行為的認識
Build core financial knowledge and strengthen awareness of digital financial risks and responsible behaviours

重點範疇 Key Focus Areas



社區發展

Social

Empowerment

重點主題 Priority Themes

- 照顧者支援
Caregiver Support
- 扶貧
Poverty Alleviation
- 多元共融
Diversity and Inclusion
- 任何其他推動社區發展的項目構思
Any other project ideas that enhance social empowerment

鼓勵申請機構提交以下類型的項目 Applicants are encouraged to propose projects that

- 加強照顧者支援網絡，減輕其身心與經濟壓力
Strengthen caregiver support systems to reduce physical, emotional, and financial strain
- 促進自力更生，凝聚社會資本，連結社區
Enable pathways to self-reliance, and build social capital and connected communities
- 拓展多元共融機會，提升整體社會福祉
Foster inclusion to improve access and enhance individual and collective wellbeing



人才發展 Talent Development

重點主題 Priority Themes

- 拓展弱勢群體的技能發展機會
Upskilling of under-represented groups
- 任何其他推動人才發展的項目構思
Any other project ideas that enhance talent development
- 應對經濟與科技轉型的未來技能發展
Future readiness for future economic and technological shifts

鼓勵申請機構提交以下類型的項目 Applicants are encouraged to propose projects that

- 拓展人才培育機會，促進公平參與
Expand equitable access to talent development for disadvantaged and under-represented groups
- 培育未來技能，提升個人於轉型經濟中的適應能力與發揮所長，回饋社會
Equip individuals with future-ready skills to contribute meaningfully to society and thrive in a rapidly changing economy

重點範疇 Key Focus Areas



環境可持續發展
Environmental
Sustainability

重點主題 Priority Themes

- 自然與生物多樣性
Nature and Biodiversity
- 減碳及循環經濟
Decarbonisation and Circular Economy
- 任何其他推動環境可持續發展的項目構思
Any other project ideas that enhance environmental sustainability

鼓勵申請機構提交以下類型的項目 Applicants are encouraged to propose projects that

- 保育及修復重點生態系統，提升環境及生態韌性
Conserve and restore priority ecosystems to enhance environmental and ecological resilience
- 推動資源循環利用，減少環境負擔
Promote circular resource use and minimise environmental impact
- 降低碳足跡，促進氣候行動
Reduce carbon footprint and advance climate action



申請期 Application Period

由 2026年6月24日 (三) 下午2時
至 2026年7月24日 (五) 下午5時

From 2 p.m. on 24 June 2026 (Wed)
to 5 p.m. on 24 July 2026 (Fri)

所有逾時申請將不獲受理

Late applications will not be accepted



資助規模及項目年期 Funding Amount & Duration



資助金額 (每個項目) Funding Amount (Each project)

**HK\$500,000 -
HK\$5,000,000**

每個項目港幣50萬至500萬
HKD 500,000 to HKD 5,000,000 each project

有關項目的中央行政費用必須少於資助總額百分之十(如適用)
Administration Fee should not exceed 10% of the total requested amount (if applicable)

項目資助期 Project Duration

12/24/36個月執行期 Implementation Period

12/24/36

項目須於2026年12月1日展開，並在2027、2028或2029的11月30日完成。

Starting from 1 December 2026 and to be completed on 30 November 2027, 2028 or 2029.

時間表 Schedule

24/6/2026 -
24/7/2026,
5 pm

暫定
Tentatively
21-24/9/2026

10/2026 -
11/2026

1/12/2026 -
30/11/2027,
2028,
2029

每6個月
Every 6
months

申請期 Application period

甄選及評審面試 Selection and Interview

公佈結果 Result Announcement

項目執行期 Project Period

獲批項目提交報告 Report Submission

網上申請平台將於申請期間
開放，所有逾時申請
將**不獲受理**

入選申請機構將透過電郵
收到面試詳情

結果將透過電郵公佈

項目執行期可為12、24
或36個月

獲批項目將須每6個月提交
一次進度及財務報告，並於
終期報告期間提交審計報告

Online application system
will be available during
application period, late
applications
will **not be accepted**

Shortlisted applicants
will receive interview
details via email

Result will be
announced via
email

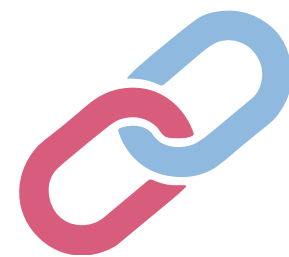
Project period can be
12 months, 24 months
or 36 months

Approved grantees are
required to submit progress
and financial reports every
six months, as well as
audited reports as part of
their final reports

評審準則 Vetting Criteria

先決條件
Prerequisite

**與重點範疇的相關性：
符合慈善基金的重點範疇**



Relevance with the Programme's focus areas:
Aligns with the HKEX Foundation's focus area(s)



30%

項目的產出、成果及社會影響
Project output, outcome and social impact

25%

項目內容及執行計劃
Project content and planning

20%

機構執行能力及過往紀錄
Organisation's capability and track record

15%

項目的可持續發展
Project sustainability

10%

創新性
Innovativeness

評審準則

項目的產出、成果及社會影響

30%

- 充分瞭解所服務的社區或環境的需要、所針對社會問題的根源及目標受益群體的需求
- 能有效補足現行服務的空缺
- 具備清晰且具針對性的介入策略，並訂立可量化的產出、成果及社會影響，以回應相關社會需要
- 展示透過解決潛在社會和/或環境挑戰，推動結構性/系統性改變的潛力



項目內容及執行計劃

25%

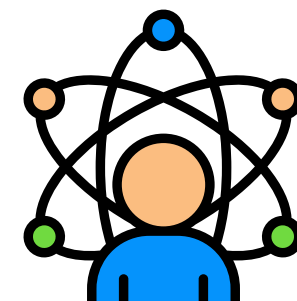
- 採用有效的運作模式和可行的工作計劃，並能充分利用資源和時間
- 具備良好的成本效益
- 設有完善的財務及風險管理機制



機構執行能力及過往紀錄

20%

- 展現充足的承擔能力及資源，以落實各項項目成果
- 具備推行相關項目的經驗、穩健的往績及良好表現
- 有助提升機構能力及促進其長遠發展



項目的可持續發展

15%

- 具備良好的可擴展性和可複製性，以擴大其社會影響
- 建立機制以延續項目在資助期後的可持續影響力



創新性

10%

- 試行全新或具顯著改良的服務模式/介入方式，以應對社會和/或環境議題

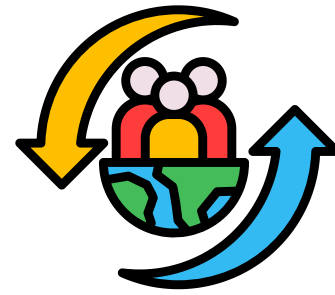


Vetting Criteria

Project output, outcome and social impact

30%

- Demonstrates a good understanding of the root causes of the identified social problems, needs of the target beneficiaries and the community/ environment
- Addresses unmet needs by filling existing service gaps
- Designs clear and targeted intervention strategies, with measurable outputs, outcomes and impact to address the identified social needs
- Demonstrates potential to drive structural/systemic change by addressing underlying social and/or environmental challenges



Project content and planning

25%

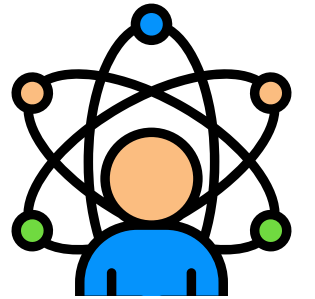
- Establishes an effective operational model and feasible work plan, with efficient use of resources and time
- Demonstrates strong cost-effectiveness
- Incorporates robust financial management and risk control measures



Organisation's capability and track record

20%

- Demonstrates strong commitment and capability to deliver all proposed project deliverables
- Possesses relevant experience, proven track record and solid past performance in delivering similar projects
- Shows potential for organisational development through funding support



Project sustainability

15%

- Demonstrates scalability and replicability, enabling amplified impact
- Establishes mechanisms to sustain the project's impact beyond the funding period



Innovativeness

10%

- Pilots a new or significantly improved service model/ intervention approach in addressing social and/or environmental issues



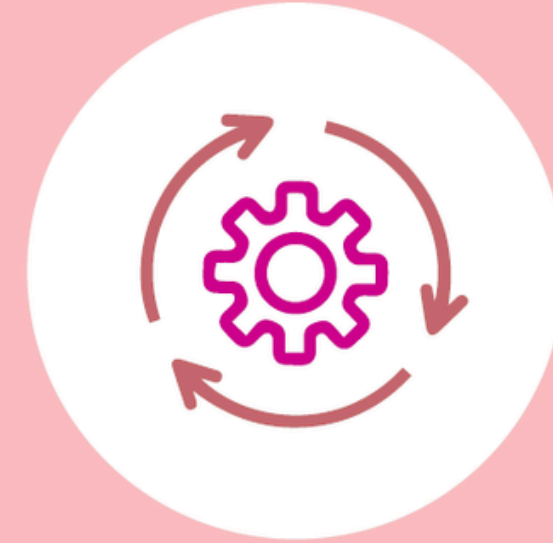
結構性和系統性改變 Structural / Systemic Change



Incremental Change:
Improving performance
within existing rules and
norms



Reform:
Revising structures, rules, and
norms to make new types of
actions more prevalent



Transformation:
Creating pioneering solutions
and new ways of tackling
problems

漸進式改變：
在現有制度及規範下，
持續優化表現與成效

改革：
調整及完善制度、規則
及規範，以促進新的行
動模式更廣泛應用

轉型：
提出創新且具前瞻性的
解決方案，開拓應
對問題的嶄新方式

創造結構性和系統性改變的方法

Ways to Create Structural / Systemic Change

標準化
+
可複製性

擴展 *Scale Out*

建立可靠的基準：

- 為相關持份者提供清晰指引與行動方向，促進跨系統／跨機構的一致性與協同推進

創造並傳播知識：

- 創造並提高對具體議題或卓越實踐方法的認知與支持，以實現廣泛且長遠的影響

改變複雜的方法/系統
+
影響制度和政策

提升 *Scale Up*

建立具說服力的實踐案例：

- 透過驗證有效的服務模式，促進政策制定者及關鍵持份者的認同與採納

推動制度優化與改革：

- 在政策、規則及法規層面推動改變，促進系統性影響

影響文化根源和規範
+
共享的願景/影響力

深化 *Scale Deep*

改變文化與規範：

- 深入探討根本原因，培養能夠促進創新和適應能力的文化
- 進行持續性評估和推動變革性學習/討論

推動有效協作：

- 培養共享的責任、願景/影響力，以提升集體的積極參與，驅使其共同作出有價值且具影響力的決策或行動

Source: 1. Smith, R. F. (2023, November 16). *Systemic change: Driving meaningful transformation*.

Retrieved from <https://robertsmith.com/blog/systemic-change/>

2. Riddell, D., & Moore, M.-L. (2015, October). *Scaling out, scaling up, scaling deep: Advancing systemic social innovation and the learning processes to support it*.

Prepared for the J.W. McConnell Family Foundation and Tamarack Institute.

創造結構性和系統性改變的方法

Ways to Create Structural / Systemic Change

Standardization

+

Replicability

擴展 *Scale Out*

Develop credible benchmarks:

- provide motivation, guidance for everyone involved and consistency in actions across the system/sectors

Generate and spread the word:

- generate knowledge, awareness and support of specific issues / good practices to achieve widespread and long-term impact

Change complexity approaches/system

+

Impacting institutions and policy

提升 *Scale Up*

Develop new cases for recognition:

- prove new and effective service models that help to create buy-in or actions from relevant stakeholders, e.g. legislators or executives

Advanced institutional changes:

- change institutions at the level of policy, rules, and laws

Impacting cultural roots and norms

+

Collective vision/impact

深化 *Scale Deep*

Shift culture and norms:

- examine root causes through deep discussion, foster cultures that promote innovation and adaptability
- engage in continuous evaluation and transformative learning/study

Catalyze effective collaboratation:

- foster senses of shared responsibility and collective vision/impact, to increase active participation,
- i.e. making valuable and impactful decisions or actions

Source: 1. Smith, R. F. (2023, November 16). *Systemic change: Driving meaningful transformation*.

Retrieved from <https://robertsmith.com/blog/systemic-change/>

2. Riddell, D., & Moore, M.-L. (2015, October). *Scaling out, scaling up, scaling deep: Advancing systemic social innovation and the learning processes to support it*.

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網上申請程序 Application Procedure

 申請系統 Application System: <https://cppngo.hkcss-co-creation.org.hk/>

EN

The Hong Kong Council of Social Service – Online Application System HKEX Charity Partnership Programme

網上申請平台將於**2026年6月24日（三）下午2時**
至 **2026年7月24日（五）下午5時** 期間開放

*Online application system will be available from
2 p.m. on 24 June 2026 (Wed) to 5 p.m. on 24 July 2026 (Fri)*

註冊帳戶 Account Registration

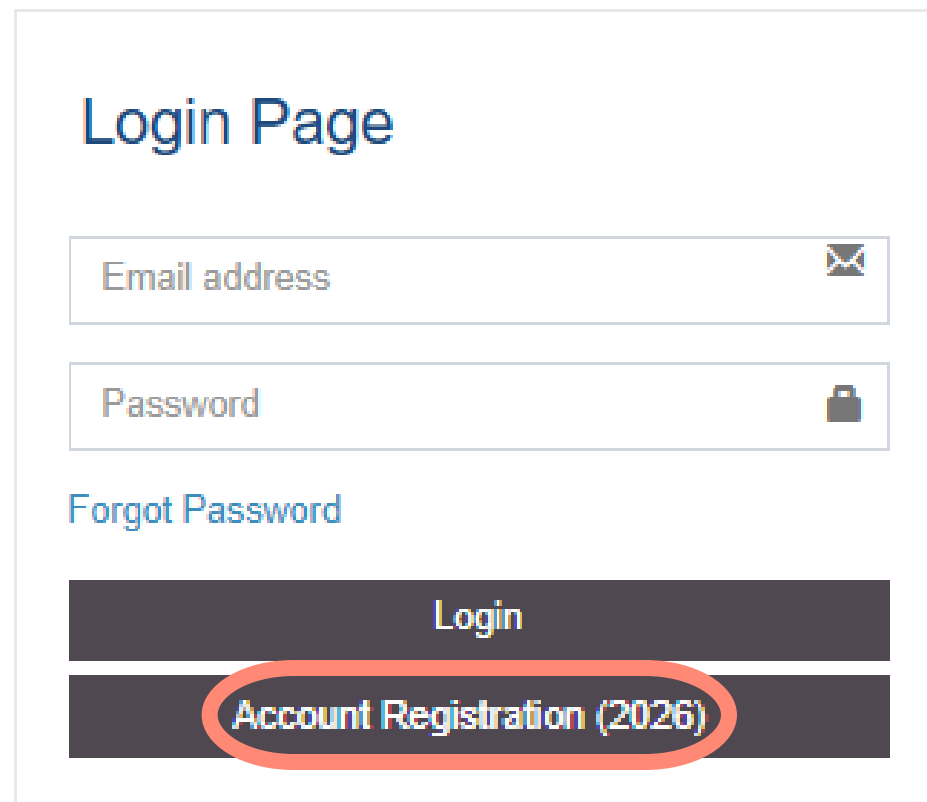
即按「註冊帳戶」進行戶口註冊 Please click
“Account Registration” to proceed for Online
Registration

*曾申請的用戶請直接使用現有的帳戶進行登入
如忘記密碼，請點選「忘記密碼」功能重設

*For users who have applied in previous year
before, please login using your existing
account. If you forget your password, please
use the "Forgot password" feature in the
system

**請確保登記的電郵地址仍可正常收件

**Please ensure that the email address is still
active and able to receive emails



The screenshot shows a login page with the following elements:

- Title: Login Page
- Input field: Email address (with an envelope icon)
- Input field: Password (with a lock icon)
- Link: Forgot Password
- Buttons: Login and Account Registration (2026) (the latter is circled in red)

Click [here](#) for the Guide to Online Application (HKEX Charity Partnership Programme) and Click [here](#) for FAQ

網上申請程序 Application Procedure

EN 粵

Registration

User login information
Email login
<input type="text"/>
Password
<input type="text"/>
Re-confirm password
<input type="text"/>

Organisation Information
Name of organisation (English)
<input type="text"/>
Name of organisation (Chinese) (If there is no Chinese name, please fill in the English name here)
<input type="text"/>
Organisation Address (Eng)
Room, Floor & Building
<input type="text"/>
Number & Street
<input type="text"/>
-- District --
<input type="text"/>

登入帳戶 Login Account

於「使用者登入資料」一欄填寫之電郵地址將用作註冊帳戶之登入電郵 The email address filled in the "User Login Information" column will be used as the login email for the registered account.

請確保電郵地址能有效接收郵件，建議使用機構分部/中心的電郵進行註冊，這樣您的電郵地址就不會遺失或更改 Please ensure that your email address is active to receive emails. It is recommended to use the email address of your institution's branch/center for registration, so that your login email address will not be lost or changed.

網上申請程序Application Procedure



no-reply@hkcss.org.hk

Activate your HKCSS Online Application - HKEX Charity Partnership Programme account

收件者 cppngo_hkex

You don't often get email from no-reply@hkcss.org.hk. [Learn why this is important](#)



Dear HKCSS TEST ACCOUNT

Active your "HKCSS Online Application System - HKEX Charity Partnership Programme" account

Thanks for registering with HKEX Charity Partnership Programme account. Please take a moment to activate your account by clicking the [link](#).

Once your account is activated, you can click [here](#) to login and submit your application.

Log-in email address: cppngo_hkex@hkcss.org.hk

Thank you!

Best regards,
The Hong Kong Council of Social Service
Email: cppngo_hkex@hkcss.org.hk

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啟動帳戶 Account Activation

註冊後請查看登入電郵的收件箱或垃圾郵件箱，並啟動你的帳戶 Please check the mailbox/ junk mail of the registered email if there is an activation email sent by the system.

成功啟動後請返回登入頁面進行登入 After successful activation, please return to the login page to log in.

網上申請程序 Application Procedure

HKEX Charity Partnership Programme

cppngo_hkex@hkcss.org.hk

Year: 2026

Organization Information (Not updated)

Board of Directors Information (Not updated)

Supporting Documents (Not completed)

Log out

Supporting Documents

Upload Documents (If you need to submit multiple files, please zip them into a single file and file must not exceed 5MB.)

1. Approval letter issued by the Commissioner of Inland Revenue, under section 88 of the Inland Revenue Ordinance
Must be provided
Upload
2. The latest audited accounts or certified management accounts of the organization
Must be provided
Upload
3. Organisation's certificate of incorporation or registration document under the relevant ordinance(s)
Must be provided
Upload
4. Chart of organisation structure, job duties of the core members of project team (not more than 200 words per team member)
Must be provided
Upload
5. Signed declaration form: Please download the declaration form [here](#) and uploaded the signed version.
Must be provided
Upload

上載證明文件 Upload Documents

登入後機構需上載證明文件，否則申請將不獲考慮
Please submit the below supporting documents, otherwise your application will not be considered.

於登入後需提交的證明文件 Submit supporting documents after login:

1. 獲稅務局批准為豁免繳稅慈善機構之信函副本 Approval letter issued by the Commissioner of Inland Revenue, under section 88 of the Inland Revenue Ordinance
2. 機構最近一年經審計的帳目或經核証的管理帳目副本 The latest audited accounts or certified management accounts of the organisation
3. 機構/組織成立證書或按相關條例註冊之文件副本 Organisation's certificate of incorporation or registration document under the relevant ordinance(s)
4. 機構管理架構圖 Organisation structure chart
5. 已簽署的聲明書 Signed declaration form
6. 有關申請的其他附加資料（如適用） Attachments or supplementary information of the project (if applicable)

*每個檔案大小上限為5MB
Size limit to 5MB per file

網上申請程序 Application Procedure

cppngo_hkex@hkcss.org.hk

Year: 2026

Organization Information (Not updated)

Board of Directors Information (Not updated)

Supporting Documents (Not completed)

Applications

Log out

Board members and Executive Committee members Information

CMS > Board of Directors Information

Information

This application requires each eligible organisation to provide the information of Board of Directors for the identity verification of each member.

Our organisation declares that the information of Board members and Executive Committee members provided below is both complete and correct.

Update

+ New Member

董事會和執行委員會成員資料 Board members and Executive Committee members Information

機構需提交機構最高管治架構，例如董事會成員及執行委員會成員名單

Please provide details of members of highest governing body, such as Board of directors members and Executive Committee members

於「資料」一欄別選聲明填報之機構董事會及執行委員會資料均屬正確和完備 Tick the box in the "Information" column to declare that the information of Board members and Executive Committee members provided below is both complete and correct.

然後按「新增董事會和執行委員會」開始填寫
Click "New Member" to start filling in

完成後按儲存以便保存資料 Please click "save" button to save the data

Information

Relationship with Hong Kong Exchanges and Clearing Limited (if applicable)

Serving Committee (e.g. Board of Director, Executive Committee...etc.)

Title

-- Please select --

First name (English) Middle names (English) (if any) Surname (English)

e.g Tai Man e.g Chan

Chinese name in full (If not available, please put down N/A)

Gender

-- Gender --

Title (English)

e.g. Chairperson

Public Officials

-- Public Officials --

Country or region of residence

-- Country or region of residence --

Save Back

網上申請程序 Application Procedure



所需文件示例 Example of required documents

網上申請程序 Application Procedure

Applications

Year: 2026

Organization Information (Not updated)

Board of Directors Information (Not updated)

Supporting Documents (Not complete)

Applications

Log out

Number of record: 1

Project Name	Create Date	Status
		Application: Not Submit

Number of record: 1

Action

Application

Delete Project

Applications

1 Details of Project

2 Project Strategy and Implementation Plan

3 Team Capability and Human Resources (If applicable)

4 Cost of Programme Implementation (Excluded human resources)

5 Project's Capital Expenses (If applicable)

6 Project's Sales/Revenue (If applicable)

7 Summary

Details of Project

Organisation Background

Please describe the organisation's strengths and capabilities that will support effective project implementation. This may include, but is not limited to, organisation's background, service strategy, partnerships with relevant stakeholders or professional partners, and resources allocation capacity. Please also explain how the organisation will mobilise the necessary resources and support to deliver the project effectively.

Max. 400 Chinese or 450 English

Project Basic Information

Project Name (English) Max. 60 English

Project Name (Chinese) Max. 30 Chinese

Service Area(s) (Please tick, can choose more than one district)

All districts in HK

Southern

Wong Tai Sin

Tuen Mun

Sha Tin / Ma On Shan

Central & Western

Yau Tsim Mong

Kwun Tong

Yuen Long / Tin Shui Wai

Sai Kung / Tseung Kwan O

Wan Chai

Sham Shui Po

Kwai Tsing

North

Islands

Eastern

Kowloon City

Tsuen Wan

Tai Po

申請項目 Applications

選取「新增項目」以提交新的項目計劃書
After selecting "Applications", please click "New Application" to create New Proposal

若再次登入可於「動作」選取「項目計劃」，繼續填寫

You can find your application and continue filling out the proposal by selecting "Application" under "Action"

網上申請程序Application Procedure



Back

Save

Previous Step

Next Step

*請於填寫表格期間定期使用頁面左下角的'暫存'按鈕，以確保資料得以保存，但請避免過於頻繁儲存，以免造成數據過載。

Please regularly use the 'Save' button in the lower left corner of the page to ensure the data has been saved. However, avoid saving too frequently to prevent potential data overload.

****請避免多人同時登入或使用多個分頁填寫表格，以防止因資料同時寫入而導致內容衝突或遺失**

Please avoid multiple users logging in simultaneously or filling out the form across multiple tabs to prevent data conflicts or loss due to concurrent data submission.

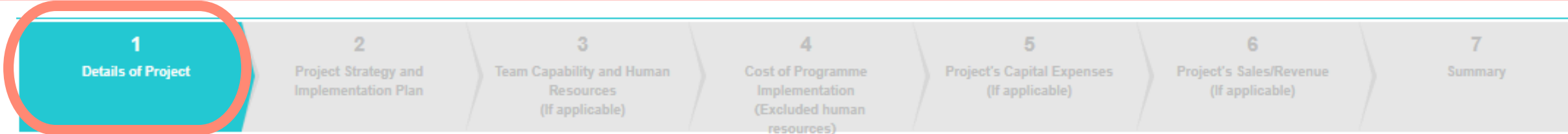
申請項目 Applications

整個申請過程分為七個部分，申請人需要在提交之前填寫所有步驟。第七步是總結，毋需填寫。The entire application process is divided into 7 parts. Applicant needs to fill in all fields before submitting. Step 7 is summary and not fillable.

請按網上申請表的步驟填寫計劃書

Please follow the steps in the online application form to fill in the proposal.

網上申請程序 Application Procedure



Details of Project

Organisation Background

Please describe the organisation's strengths and capabilities that will support effective project implementation. This may include, but is not limited to, organisation's background, service strategy, partnerships with relevant stakeholders or professional partners, and resources allocation capacity. Please also explain how the organisation will mobilise the necessary resources and support to deliver the project effectively.

Max. 400 Chinese or 450 English

Project Basic Information

Project Name (English)

Max. 60 English

Project Name (Chinese)

Max. 30 Chinese

Service Area(s) (Please tick, can choose more than one district)

- | | | | |
|---|---|---------------------------------------|---------------------------------------|
| <input type="checkbox"/> All districts in HK | <input type="checkbox"/> Central & Western | <input type="checkbox"/> Wan Chai | <input type="checkbox"/> Eastern |
| <input type="checkbox"/> Southern | <input type="checkbox"/> Yau Tsim Mong | <input type="checkbox"/> Sham Shui Po | <input type="checkbox"/> Kowloon City |
| <input type="checkbox"/> Wong Tai Sin | <input type="checkbox"/> Kwun Tong | <input type="checkbox"/> Kwai Tsing | <input type="checkbox"/> Tsuen Wan |
| <input type="checkbox"/> Tuen Mun | <input type="checkbox"/> Yuen Long / Tin Shui Wai | <input type="checkbox"/> North | <input type="checkbox"/> Tai Po |
| <input type="checkbox"/> Sha Tin / Ma On Shan | <input type="checkbox"/> Sai Kung / Tseung Kwan O | <input type="checkbox"/> Islands | |

Project Summary

Please briefly summarise the project, including the key issue(s) it addresses, target beneficiaries, the project's approach, and the intended social and/or environmental impact.

Max. 250 Chinese or 300 English

Project Duration

36 months

Project Launch Date

2026-12-01

Project End Date

2029-11-30

申請項目 Applications (1)

步驟一: 項目內容

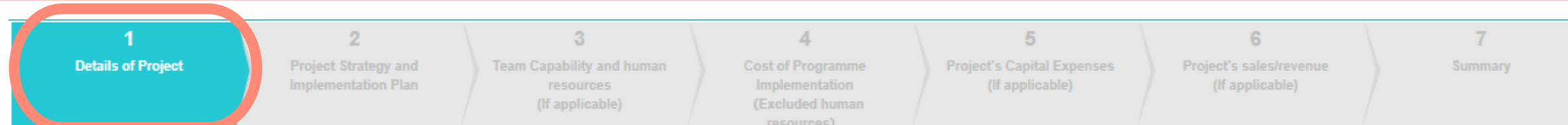
Step 1: Details of Project

請留意表內的字數限制 (建議可參考Word的功能核對有關字數)

Please take note of the word limit specified in the form.

(Kindly consider using the word count feature in Microsoft Word for the word count reference)

網上申請程序 Application Procedure



Key Social / Environmental Issue(s) to be addressed, Need Assessment and Intervention Model

Please describe the current social and/or environmental issues the project aims to address, including the underlying root causes of the issue(s) and the needs of target beneficiaries, and how the proposed intervention model will respond effectively to these issues and needs.

1

Max. 350 Chinese or 400 English

+ Add

*可按此新增項目
Click to add item

Project's Intervention Model

Briefly describe the project's intervention model, including its theoretical framework, theory of change and potential to drive broader, deeper social and/or environmental impact, including structural and systemic changes.

Max. 400 Chinese or 450 English

申請項目 Applications (1)

步驟一: 項目內容

Step 1: Details of Project

請留意表內的字數限制 (建議可參考Word的功能核對有關字數)

Please take note of the word limit specified in the form.

(Kindly consider using the word count feature in Microsoft Word for the word count reference)

Main Objective

Please outline the project's short-term and long-term objectives and explain how they align with the intervention model and intended social / environmental impact. Please use specific and measurable indicators where appropriate.

1

Please select

Max. 250 Chinese or 300 English

+ Add

Back Save

Next Step

網上申請程序 Application Procedure

1 Details of Project

2 Project Strategy and Implementation Plan

3 Team Capability and human resources (If applicable)

4 Cost of Programme Implementation (Excluded human resources)

5 Project's Capital Expenses (If applicable)

6 Project's sales/revenue (If applicable)

7 Summary

Project Strategy and Implementation Plan

Project's detailed strategy and content

Please describe the project strategy and implementation approach, including key phases, target participants, core activities, partnership arrangements, and how the strategy will lead to the intended outputs, outcomes and impact.

Max. 800 Chinese or 1500 English

Implementation Plan

Timeline	Implementation Plan
Example	
Preparation period and Phase 1 (Month 1 to 6)	<input type="text"/> - <input type="text"/> +
Phase 2 (Month 7 to 12)	<input type="text"/> +
Phase 3 (Month 13 to 18)	<input type="text"/> +
Phase 4 (Month 19 to 24)	<input type="text"/> +
Phase 5 (Month 25 to 30)	<input type="text"/> +
Phase 6 (Month 31 to 36)	<input type="text"/> +

申請項目 Applications (2)

步驟二: 項目策略及實施計劃 (所有欄目必須填寫)

Step 2: Project Strategy and Implementation plan (All fields are mandatory)

*請重點列明活動實際內容及如何進行, 以讓評審更清楚了解詳情 Please specify the concrete idea and implementation approach of all your programme for assessors' clear understanding

*可按   刪除/新增推行內容
Click   to delete/add implementation plan

網上申請程序 Application Procedure

*可按   項目主要推行內容







*Click   to delete/add Implementation Plan

*可按   刪除/新增推行項目

*Click   to delete/add Implementation Item

Key Project Outputs (If applicable)
Please list the key outputs that are most relevant to the project objectives and intended outcomes.

Timeline:
1st Year: Phase 1 (Month 1 to 6) & Phase 2 (Month 7 to 12)
2nd Year: Phase 3 (Month 13 to 18) & Phase 4 (Month 19 to 24)
3rd Year: Phase 5 (Month 25 to 30) & Phase 6 (Month 31 to 36)

+ Implementation plan		Unit	Please specify	Preparation Period & Phase 1	Phase 2	Phase 3	Phase 4	Phase 5	Phase 6	Total
	1	Max 20 words (e.g. Recruitment, Capacity Building, Knowledge Dissemination, Research and Development)								
	Implementation Item									
		Beneficiary	Max 10 words (e.g. Youth, Hour, Tonne, etc.)							0
	2	Max 20 words (e.g. Recruitment, Capacity Building, Knowledge Dissemination, Research and Development)								
	Implementation Item	Session								
		Beneficiary	Max 10 words (e.g. Youth, Hour, Tonne, etc.)							0
		Beneficiary	Max 10 words (e.g. Youth, Hour, Tonne, etc.)							0

*填寫推行項目之成果單位
*Fill in the specific unit of the implementation Item.

Project's key beneficiary

Targets	Primary Beneficiaries	Secondary Beneficiaries
Children & Youth	100	1500
Elderly	30	250
Persons with Disabilities	15	Number of people
People of diverse race	15	Number of people
Low-income family	15	Number of people
Others, please specify	Number of people	Number of people
Others, please specify	Number of people	Number of people
Others, please specify	Number of people	Number of people
Others, please specify	Number of people	Number of people
Others, please specify	Number of people	Number of people

申請項目 Applications (2)

步驟二: 項目實施計劃(所有欄目必須填寫)
Step 2: Project Strategy and Implementation plan (All fields are mandatory)

網上申請程序 Application Procedure

Project's Environmental Impact (If any)

Please describe the environmental impact of the project, including the expected changes or outcomes with specific and measurable indicators.

Max. 200 Chinese or 500 English words

E.g.

- Carbon Emission Reduction: Annually reduce carbon emissions by xx tonnes.
- Circular Resource Use: Annually recover, reuse, or upcycle xx kg / units of materials and products that would otherwise be discarded or xx kg of surplus food.
- Nature and Biodiversity Enhancement: Successfully conserving xx hectares of farmland or protecting xx species to improve the local ecosystem.
- Adoption of Sustainable Practices: Enable xx participants and households to adopt and sustain low-carbon or resource-efficient practices.

Expected Outcome and Outcome Indicators

Please go to the top of this Step if you wish to edit on the beneficiary type(s) or number(s).

Target Beneficiaries	Number of Target Beneficiaries	Expected Outcomes and Outcome Indicators	Means/Method of Measurement
Children & Youth	20	- XX% of participants securing employment, internships, or further education within 6 months - XX% of participants actively practicing structured personal/family budgeting within 6 months	
Elderly	20	- XX% of participants securing employment, internships, or further education within 6 months - XX% of participants actively practicing structured personal/family budgeting within 6 months	
Persons with Disabilities	20	- XX% of participants securing employment, internships, or further education within 6 months - XX% of participants actively practicing structured personal/family budgeting within 6 months	
People of Different Races	20	- XX% of participants securing employment, internships, or further education within 6 months - XX% of participants actively practicing structured personal/family budgeting within 6 months	
Low-income Families	20	- XX% of participants securing employment, internships, or further education within 6 months - XX% of participants actively practicing structured personal/family budgeting within 6 months	

Potential Challenges and Solutions to Achieve the Performance Indicators

Please identify the major challenges or risks that may affect project implementation or achievement of results, and describe the corresponding mitigation measures.

Potential Challenges	Solutions
Max. 50 Chinese or 100 English words	Max. 50 Chinese or 100 English words

+ Add

申請項目 Applications (2)

步驟二: 項目實施計劃

除註明(如適用), 所有欄目必須填寫

Step 2: Project Strategy and Implementation plan

All fields are mandatory except (if any)

*可按此新增項目
Click to add item

網上申請程序 Application Procedure

Measures to Monitor the Progress and Quality of the Project

Please describe how the project's progress, quality and performance will be monitored, including any evaluation methods, data collection approaches, or indicators to be used.

Max. 100 Chinese or 200 English

Project's Collaboration Partners and Pro Bono Advisors (If applicable)

Please indicate any confirmed or potential collaboration partners and pro bono advisors. For each partner / advisor, specify the partnership status (confirmed/pending for confirmation), roles and duties in this project (e.g. technical partner, beneficiary recruitment, training provider etc.) Paid advisors should be included under Step 3: Team Capability and Human Resources.

1

Name of Organisation/Company/Individual

Max. 100 Chinese or 200 English

Role and duties in this project

Max. 100 Chinese or 200 English

Status

Please select

+ Add

*可按此新增項目
Click to add item

Comparison with Existing Service

Please compare this project with other similar existing services (whether provided by your organisation or other organisations). Highlight the project's uniqueness, differences in approach and relative advantages.

Name of Project/Organisation	Service Content/ Beneficiaries	Service Approach/ Model	Other: Please Specify
ABC	Max. 30 Chinese or 80 English	Max. 30 Chinese or 80 English	Max. 30 Chinese or 80 English
	Max. 30 Chinese or 80 English	Max. 30 Chinese or 80 English	Max. 30 Chinese or 80 English

+ Add

*填寫有關此項目資料
Fill in information about this project

*填寫其他現行服務
Fill in information about other existing social services

Key Performance and Impact Analysis of Relevant Service Experience

Please describe your organisation's track record and relevant experience in implementing similar project concepts, and demonstrate its effectiveness supported by specific data, results and performance indicators.

Max. 350 Chinese or 400 English

Project innovation and how does the project address the current service gap

Please describe the project's innovativeness, including whether it introduces a new or significantly improved service model or intervention approach, and how it addresses current service limitations.

Max. 200 Chinese or 250 English

Project Sustainability

Please illustrate how the service model can sustain its impact beyond the funding period, and whether it can be scaled up, replicated or adapted to other service areas.

Max. 250 Chinese or 300 English

申請項目 Applications (2)

步驟二: 項目實施計劃

除註明(如適用), 所有欄目必須填寫

Step 2: Project Strategy and Implementation plan All fields are mandatory except (if any)

網上申請程序 Application Procedure

How the project can contribute to organisation development

Max. 100 Chinese or 200 English

Have you received any previous funding from the HKEX Foundation? (If applicable)

If yes, please list them down here.

Year	Project name / if one off donation, please indicate	Beneficial Organisation Name	Donation Amount	
-- Year --	Max. 30 Chinese or 80 English	Max. 20 Chinese or 60 English	HKD	

+ Add Funding Record

Has this project received any in-cash and/or in-kind donation/sponsorship from other sources?

Yes, please specify

No

Upload Documents

Please upload the supporting documents for reference. The actual project details submitted in the system will prevail. If you need to submit multiple files, please use zip. files and compress them into a single file and file must not exceed 5MB.

Please upload a logic model to illustrate your Project Goal, Inputs/Resources, Activities/Strategies, Outputs/Outcomes, Impact/Evaluation.

No file chosen

Other supporting that provides supplementary information on the project (If applicable, in PDF format)

No file can be provided

No file chosen

*請於填寫表格期間定期使用頁面左下角的'暫存'按鈕,以確保資料得以保存

Please regularly use the 'Save' button in the lower left corner of the page to ensure that the data has been saved

申請項目 Applications (2)

步驟二: 項目實施計劃

除註明(如適用), 所有欄目必須填寫

Step 2: Project Strategy and Implementation plan All fields are mandatory except (if any)

網上申請程序Application Procedure



申請項目 Applications (3)

步驟三: 團隊能力及人力資源 (如適用)

Step 3: Team Capability and human resources (If applicable)

此頁填寫的人力資源預算是指項目安排特定人員來進行項目的統籌及監管, 而個別活動中的導師費及直接服務中的人力資源費用應當作項目執行開支 (第四部分) Please only include human resources for the project management and project monitoring of this specific project. **For tutor fee or relevant cost incurred by direct services, please include it in the Cost of Programme Implementation (part 4).**

Team Capability and Human Resources (If applicable)

Please only include human resources for the project management and project monitoring of this specific project. For tutor fee or relevant cost incurred by direct services such as web development, please include it in the implementation expenses tab (part 5).

1

Job Title

Max. 15 Chinese or 40 English

Mode of Employment

Full-time staff

Part-time staff

Type of Employment

New staff

Existing staff

Year	By Month	HK\$	Total
1/12/2026 – 30/11/2027	-- Month --	HKD	\$0.00
1/12/2027 – 30/11/2028	-- Month --	HKD	\$0.00
1/12/2028 – 30/11/2029	-- Month --	HKD	\$0.00

MPF 5%

Total: \$0.00

Responsibilities

Tasks

Max. 15 Chinese or 40 English

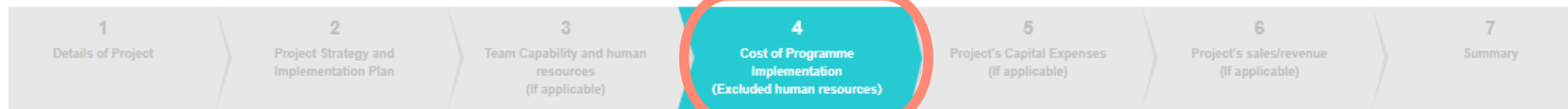
+ Add

Subtotal

\$0.00

+ Add

網上申請程序 Application Procedure



申請項目 Applications (4)

Cost of Programme Implementation (Excluded human resources)

Please include here if there are any tutor fees and direct service frontline staff costs. Project coordinator and supervisor personnel should be categorized under "Team Capability and Human Resources" (Part 3).

If there is "Central Administrative Overhead" (e.g. fixed fee charged by the parent organization for providing Central Administrative Services), it shall be presented as a separate item and be capped at 10% of the "Total request project amount. For details on the scope of central administration, please click [here](#) to reference the HKCSS information.

You are required to engage an accountant for conducting independent audits. Kindly incorporate the audit fees into the project's execution costs.

Cost of Programme Implementation

Projected cost

Type of expenses	1 st Year		2 nd Year		3 rd Year		Total cost
	Qty	Unit cost	Qty	Unit cost	Qty	Unit cost	
<input type="text" value="-- Item --"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$0.00
Cost of Goods Sold		\$0.00		\$0.00		\$0.00	
Training Materials							
Tutor Cost							
Rent and Rates							
Equipment Rental Fee							
Venue Decoration Fee							
Marketing							
Volunteer Subsidy							
Insurance							
Meal Cost							
Logistic/Transportation Cost							
Central Admin Overhead							
Audit							
Others							

Amount requested – Cost of Programme Implementation (Total) \$0.00

+ Add

*可按此新增支出項目
Click to add Budget item

Previous Step Next Step

步驟四: 填寫項目執行開支 (包括直接服務中的導師費及人力資源, 而項目管理的人力資源除外) Step 4: Fill in Cost of Programme Implementation (including tutor fees and human resources directly involved in providing services, excluding human resources for project management).

所有項目必須聘請會計師為項目作獨立核數。請包括有關審計費用於項目執行開支中。Independent audit is required to conduct by engaging an accountant for the project. Kindly incorporate the audit fees into the project's execution costs.

如項目執行開支包括行政費用, 該行政費用必須不多於資助總額百分之十 (如適用) Administration Fee should not exceed 10% of the total requested sum (if applicable)

有關行政費的範疇請參考社聯出版的<<社會服務中央行政成本>> About administration cost for charity, please take reference to HKCSS <<Industry Standard Central Administrative Support>>

網上申請程序Application Procedure

申請項目 Applications (5)



Project's Capital Expenses (If applicable)

Please include here the capital expenses, such as Equipment, Machinery, IT Platform /Software, Renovation and Fitting Out, Furniture and Fixtures, etc., subject to the following conditions:

- the capital assets shall be used exclusively for carrying out the funded project;
- the value and useful life of the capital assets are expected to be substantially utilized within the funding period; and
- after the funding period, the applicant must provide inventory management plan outlining how the assets will be managed to ensure their continued use for project-related or charitable purposes.

1

Type of assets

-- Type of assets --

-- Type of assets --

Equipment

Machinery

IT platform /Software

Renovation and Fitting Out

Furniture and Fixtures

Others

Name of assets to be purchased

Max. 15 Chinese or 40 English

Purpose

Max. 50 Chinese or 80 English

Year	Unit	Unit cost	Total
1/12/2025 – 30/11/2026		HKD	\$0.00
1/12/2026 – 30/11/2027		HKD	\$0.00
1/12/2027 – 30/11/2028		HKD	\$0.00

Amount requested – Purchase of Project Assets (Sub-total) \$0.00

步驟五: 項目資產購置 (如適用)

Step 5: Purchase of Project Assets (If applicable)

請在此頁填寫有關資產開支, 如設備、機器、IT平台/軟件、裝修工程、傢俬等, 但須合乎以下條件:

- 資產應指定用於資助項目;
- 資產的價值和使用期限預期將在資助期內被充分使用;
- 在資助期後, 申請機構須提供項目完成後有關資產的管理計劃, 說明如何管理有關資產, 並確保其繼續用於項目相關用途或慈善目的。

Please include here the capital expenses, such as Equipment, Machinery, IT Platform /Software, Renovation and Fitting Out, Furniture and Fixtures, etc., subject to the following conditions:

- the capital assets shall be used exclusively for carrying out the funded project;
- the value and useful life of the capital assets are expected to be substantially utilized within the funding period; and
- after the funding period, the applicant must provide inventory management plan outlining how the assets will be managed to ensure their continued use for project-related or charitable purposes.

*可按此新增項目

Click to add item

+ Add

網上申請程序 Application Procedure

1 Details of Project 2 Project Strategy and Implementation Plan 3 Team Capability and human resources (If applicable) 4 Cost of Programme Implementation (Excluded human resources) 5 Project's Capital Expenses (If applicable) **6 Project's sales/revenue (If applicable)** 7 Summary

Project's sales/revenue (If applicable)

There will be income from this project

Income

Type of Sales/Revenue	1 st Year		2 nd Year		3 rd Year		Total cost		
	Qty	Unit cost	Qty	Unit cost	Qty	Unit cost			
Types							\$0.00		
Details (Max. 10 Chines)		\$0.00		\$0.00		\$0.00			
								+ Add	
Project's sales/revenue (Total)								\$0.00	

Back **Save** Previous Step Next Step

*請於填寫表格期間定期使用頁面左下角的'暫存'按鈕，以確保資料得以保存

please regularly use the 'Save' button in the lower left corner of the page to ensure that the data has been saved

申請項目 Applications (6)

步驟六: 項目收入(如適用)

Step 6: Project's sales/revenue (If applicable)

網上申請程序 Application Procedure



申請項目 Applications (7)

步驟7：總結 - 請檢查清楚所有數字是否正確或合乎要求

Step 7: Summary - Please check if all numbers are reasonable

Summary

Key milestones and performance indicators

Implementation Item	Unit	Please specify	Preparation Period & Phase 1	Phase 2	Phase 3	Phase 4	Phase 5	Phase 6	Total
1 Recruitment									
	Beneficiary								0
2 Training Workshop									
	Beneficiary								0

Target Beneficiaries

Target Beneficiaries	Primary beneficiaries	Secondary beneficiaries	Total
Children & Youth	20	2000	2020
Elderly	100	0	100
Low-income family	150	0	150
Total	270	2000	2270

Projected Cost

Details	Year 1	Year 2	Year 3	Total	Percentage
Purchase of Project Asset					
	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
Sub-total	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
Human Resources					
	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
Sub-total	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
Programme costs					
Training Materials (Training Materials)	\$25,000.00	\$31,250.00	\$39,000.00	\$95,250.00	100.00%
	\$0.00	\$0.00	\$0.00	\$0.00	0.00%

Back

Previous Step Confirm and Continue

步驟7乃系統自動運算版面，如有任何修改，請返回之前的步驟進行修改。
Step 7 is the automatic calculation generated by the system. If you have any amendment, please go back to the previous steps.

網上申請程序 Application Procedure

Details	Year 1	Year 2	Year 3	Total	Percentage
Purchase of Project Asset					
	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
Sub-total	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
Human Resources					
	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
Sub-total	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
Programme costs					
Sub-total	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
Rent and rates					
Sub-total	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
Marketing					
Sub-total	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
Central admin overhead					
	\$10,000.00	\$0.00	\$0.00	\$10,000.00	100.00%
Sub-total	\$10,000.00	\$0.00	\$0.00	\$10,000.00	100.00%
Total Projected Cost	\$10,000.00	\$0.00	\$0.00	\$10,000.00	100.00%
Project's sales/revenue					
Sub-total	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
Total Projected Income	\$0.00	\$0.00	\$0.00	\$0.00	0.00%

中央行政費用不能超過總預計開支的10%

Summary

	Total Amount
Total projected income	\$42,000.00
Total projected cost	\$518,000.00
Amount requested from HKEX Charity Partnership Programme	\$476,000.00

The fund size for each proposed project should range from HKD500,000 to HKD5,000,000

申請項目 Applications (7)

步驟7: 總結 - 如有中央行政費用開支超出資助總額百分之十, 則會有紅字提示

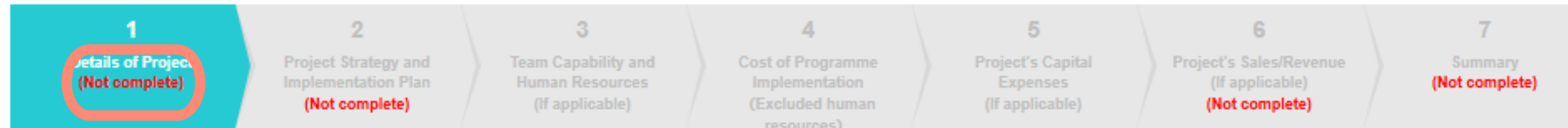
Step 7: Summary - If admin fee exceeds 10% of the total requested amount for the project, a notification in red text will appear

如項目總申請金額少於五十萬或超出五百萬, 則會有紅字提示, 請返回之前的步驟進行修改。

If the fund size for each proposed project under \$500K or over \$5M, there will be a notification in red text, please go back to the previous steps and adjust.

請在提交前於**步驟7**檢查清楚所有數字是否正確, 尤其“申請金額” Please check in Step 7 if all numbers are correct, especially the “Amount requested”

網上申請程序 Application Procedure



How the project can contribute to organisation development

A core strategy is capacity building that produces operational readiness, not only training completion. We focus on skills and processes that partners can use directly in day-to-day operations. This may include facilitation methods, case management workflows, reporting practices, and approaches to community outreach. Importantly, capacity building is supported by coaching and supervision. Instead of one-off workshops, we provide structured learning cycles with practice, feedback, and opportunities to refine tools. When partners practice using templates for session planning or referral tracking, they are more likely to adopt these tools later. We also assess capacity development continuously. Short feedback loops help us identify gaps early, such as difficulties in recruitment, engagement, or data quality. These gaps can then be addressed through targeted support.

Word count exceeded

Have you received any previous funding from the HKEX Foundation? (If applicable)

If yes, please list them down here.

Year	Project name / if one off donation, please indicate	Beneficial Organisation Name	Donation Amount	
2023	香港交易所社區項目資助計劃2023	香港社會服務聯會	699,929.20	- Remove
2024	Max. 30 Chinese or 80 English	Max. 20 Chinese or 60 English	HKD	- Remove

Must be provided

Must be provided

Must be provided

+ Add Funding Record

Has this project received any in-cash and/or in-kind donation/sponsorship from other sources?

Yes, please specify

No

Must be provided

申請項目 Applications (7)

步驟7: 總結 - 若系統檢查到在任何步驟中有遺漏或錯誤的必填內容, 或超出字數限制, 將以紅字提示, 請返回之前的步驟進行修改。

Step 7: Summary - If the system detects any missing or incorrect required information, or if the word limit is exceeded in any step, the columns will be indicated in red text. Please go back to the previous step to make the necessary modifications.

(若需確認在提交項目前是否已完成所有修訂, 請再次點擊步驟7右下方的「確認資料及繼續」進行檢查)

(To confirm if all revisions have been completed before submitting the project, you can click the "Confirm and Continue" button at the bottom right of step 7 for another check.)

網上申請程序 Application Procedure

Version1 (Waiting for submit) | Create Time: 2026-06-02 18:38:36

Details of Project

Organisation Background

Please describe whether the organisation has any strengths that can facilitate implementation of the project. This may include, but is not limited to, organisation background, service strategies, relationships with stakeholders or professional partners, and the ability to allocate resources.

1

Since 2020, HKEK Foundation has set up the HKEK Charity Partnership Programme to support impactful community projects that creates structural and system changes run by local charitable institutions based on four focus areas: Financial Literacy, Social Empowerment, Talent Development and Environmental Sustainability, serving a wide spectrum of people in need and addressing various social and environmental challenges.

Project Basic Information

Project Name (English)

TEST by Cherry

Project Name (Chinese)

測試版本

Service Area(s) (Please tick, can choose more than one district)

All districts in HK

Project Summary

Since 2020, HKEK Foundation has set up the HKEK Charity Partnership Programme to support impactful community projects that creates structural and system changes run by local charitable institutions based on four focus areas: Financial Literacy, Social Empowerment, Talent Development and Environmental Sustainability, serving a wide spectrum of people in need and addressing various social and environmental challenges.

Project Duration

36 months

Amount requested from HKEK Charity Partnership Programme

\$1,135,725.00

Project Launch Date

2025-12-01

Project should launch on 1 December 2026 and the project duration should be 12 or 24 or 36 months.

Project End Date

2028-11-30

Focus Area(s) (can choose more than one item; please list the areas of your project in order)

1. Environmental Sustainability
2. Financial Literacy
3. Social Empowerment
4. N/A

Beneficiaries (select all that apply)

- Children & Youth
- Elderly
- People of diverse race
- Low-income family

Summary

	Total Amount
Total projected income	\$29,500.00
Total projected cost	\$1,165,225.00
Amount requested from HKEK Charity Partnership Programme	\$1,135,725.00

提交申請 Application Submission

成功進入「確認資料及繼續」版面後，請在確認頁面再次仔細檢查所有資料。

- 如果所有資料正確，請點擊右下方的「確認及提交」按鈕。
- 此頁面可供機構將整個項目內容進行「網頁列印」，以供負責同仁提交給主管或經理進行批核。
- 請仔細檢查，一旦項目成功提交申請，將無法再進行任何修改。

Upon successfully entering the "Confirm Data and Continue" section, please review the information once again on the confirmation page.

- If all the information is correct, please proceed to click the "Confirm and Submit" button at the bottom right.
- This page also offers the option for the organisation to "Print the Webpage" for the entire project content, which can be submitted to supervisors or managers for approval by responsible colleagues.
- Please review carefully, as no further revisions can be made once the project application has been successfully submitted.

Back

Previous Step

Confirm and Submit

網上申請程序 Application Procedure

Applications

Submit successfully

OK

+ New Application (Click "New Application" to create a

Number of record: 1

Project Name	Create Date	Status
Project Name Max. 60 English (Application No.: HKEXCPP2026005)		Applicant: Submitted

Number of record: 1

提交申請 Application Submission

確認所有資料正確並點擊「確認及提交」後，項目申請將被提交至後台。

- 您將會看到彈出視窗通知，表示申請已完成。
- 電子郵件通知將會發送至您在機構資料中填寫的「聯絡人」郵箱。您可以參考附件中的PDF文件，查看您提交的申請計劃書內容，並請記下申請編號，以便日後跟進之用

Once you have confirmed that all the information is accurate and clicked on "Confirm and Submit," your project application will be submitted to the backend.

- You will receive a pop-up notification indicating that the application has been successfully completed.
- An email notification will be sent to the Contact Person's email provided earlier in Organisation Information. You can refer to the attached PDF file to review the contents of your submitted project proposal. And please take note of your application number for future reference and follow-up.

no-reply@hkcss.org.hk
Application Submission Confirmation - HKEX Charity Partnership Programme

收件者 cppngo_hkex

hkexngo-application-HKEXCPP2026005.pdf
881 KB

社聯
HKCSS

Dear HKCSS TEST

Thank you for submitting proposal for "HKEX Charity Partnership Programme 2026", your application is under process and your application ID number is: **HKEXCPP2026005**.

Applications will be assessed by the HKEX Foundation and HKCSS based on the vetting criteria. Only shortlisted applicants will receive an email invitation to attend the interview in mid-September. Applicants who do not receive an interview invitation may consider their applications unsuccessful.

If there is any enquiry, please email to cppngo_hkex@hkcss.org.hk, kindly indicate your application ID in the email subject for reference.

Thank you,

Best regards,
The Hong Kong Council of Social Service
cppngo.hkcss-co-creation.org.hk

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網上申請程序Application Procedure

查詢 Enquiry



cppngo_hkex@hkcss.org.hk



- 如在填寫及提交申請時有任何疑問或出現系統問題，請即時擷取螢幕畫面並於申請限期前傳送至本計劃電郵查詢。**在申請截止日期之後關於申請系統問題的查詢恕無法處理。**
- 臨近截止申請日期，網上系統可能因應大量申請而運作較為緩慢。**建議申請人盡早遞交申請，以確保申請程序能按時完成。**
- If you have any questions or encounter any system issues during the application and submission process, please take screenshots and send to our programme email for inquiry immediately before the application deadline. ***Inquiries related to application system issues made after the deadline will not be processed.***
- The online system may slow down when a large volume of applications come in right before the deadline. **Submit your application early to ensure a timely completion.**

合作機構 In partnership with

常見問題 FAQ



CHI



ENG

合作機構 In partnership with

常見問題 FAQ

如果機構已營運超過3年，但於2023年7月25日獲得註冊，是否符合申請資格？

If the organisation has been operating for more than 3 years, but obtained registration on 25 July 2023, would it meet the eligibility to apply?

- 否，由於機構未能在申請截止日期之前滿足3年註冊要求，因此不符合本年度申請資格。
- No, the organisation does not meet the eligibility for this year application, as it failed to meet 3-year registration requirement before the application deadline.

合作機構 In partnership with

常見問題 FAQ

我的計劃書涵蓋多於一個重點範疇，會較有獲批優勢嗎？

Any advantages if my application include more than one focus areas?

- 不會。評審會跟據「評審準則」評分，包括項目的「與重點範疇的相關性」、「項目的產出、成果及社會影響」（30%）、「項目內容及執行計劃」（25%）、「機構執行能力及過往紀錄」（20%）、「項目的可持續發展」（15%）及「創新性」（10%）。
- No. The assessment will be based on the vetting criteria including Relevance with The Programme's focus areas, Project output, outcome and social impact (30%), Project content and planning (25%), Organisation's capability and track record (20%), Project sustainability (15%) and Innovativeness (10%).

合作機構 In partnership with

常見問題 FAQ

可提交多於一個申請嗎？

Can I submit more than one application?

- 可以，只要申請機構符合申請資格，而申請項目切合計劃的目的及資助範疇，歡迎提交申請。
- Yes, as long as the application meets the eligibility and focus area of the Programme.

常見問題 FAQ

申請項目可否接受其他的捐贈和贊助？

Can a project accept any donation or sponsorship from sources other than the Programme?

- 如計劃中有可預計的捐贈和贊助，應先在申請計劃預算中反映，並仔細列明捐贈和贊助的性質。項目不接受重複資助。
- If any donation or sponsorship for the project is anticipated, it should be reflected in the budget with details of the donation or sponsorship. Overlapping of resources is not allowed.

合作機構 In partnership with

常見問題 FAQ

申請程序為何?

What are the application procedures?

- 合資格機構須於截止報名日期前(即2026年7月24日下午5時前)透過網上系統提交申請，**逾期申請將不會受理。**
 - 社聯負責統籌及核實所有成功遞交的網上申請。
 - 進行首輪甄選後，社聯會邀請入選機構進行評審面試，並由香港交易所慈善基金及香港社會服務聯會負責評選工作。如申請者未獲邀出席評審面試，則可視作申請未能成功。
 - 評審面試將於2026年9月21至24日(暫定)進行，並於10月至11月公佈結果，獲批機構將獲個別通知。
-
- Eligible NGOs must submit their applications through the online system before the application deadline (i.e. before 5 p.m. on 24 July 2026). **Late submission will not be accepted.**
 - HKCSS will coordinate and verify all successful online applications.
 - Shortlisted NGOs will be invited by HKCSS to attend an interview with the HKEX Foundation and HKCSS. Applicants who do not receive an interview invitation may consider their applications unsuccessful.
 - Interviews will be held in 21-24 September 2026 (tentative) and the results will be announced from October to November. Only successful applicants will be notified.

常見問題 FAQ

除了網上申請平台，可以傳真或郵寄或其他途徑提交申請嗎？

Apart from this online platform, can I submit my application by fax, post or other methods?

- 不可以。我們只接受經本計劃網上申請系統 (<https://cppngo.hkcss-co-creation.org.hk/>) 提交的申請。
- No, all applications must be submitted through the online application system: <https://cppngo.hkcss-co-creation.org.hk/>

合作機構 In partnership with

常見問題 FAQ

可以聘用人手負責項目統籌／行政的工作嗎？或是請由現有同事負責有關工作嗎？

Can I apply funding from the Programme for new project management staffs or administrative staffs? Or it is required to assign existing staff to work on this project?

- 可以，申請者可選擇另行聘用人手或交由機構現有的職員負責本計劃的項目統籌／行政的工作。請將詳細填寫於申請系統的團隊能力及人力資源預算中。
- Yes, applicants could decide to hire additional staff or arrange existing staff to assist the project. Please fill-in the details in the “Team Capability and human resources” of the application system.

合作機構 In partnership with

常見問題 FAQ

獲選項目的財務報告是否須獨立核數？

Do I need to hire an independent accountant to audit?

- 是的，所有項目必須聘請會計師為這項目作獨立核數。請包括有關審計費用於申請系統的項目執行開支中。
- Yes, you are required to hire an independent accountant. Please fill in the details in the “Cost of Programme Implementation” of the application system.

合作機構 In partnership with

查詢 Enquiry

 cppngo_hkex@hkcss.org.hk

